



5 August 2009

AIM: CHAR

**Chariot Oil & Gas Limited
(‘Chariot’)**

Posting of Annual Report and Notice of General Meeting

Chariot, an independent oil and gas exploration group, today announces that it has posted its Annual Report to shareholders. A General Meeting to be held for the purpose of approving the audited accounts is to be held at Sydney Vane House, Admiral Park, St Peter Port, Guernsey on Monday 7 September 2009 at 15:00. A notice of this meeting has also been posted to shareholders and copies of this and the Annual Report are available on Chariot’s website (www.chariotoilandgas.com).

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NOTES TO EDITORS

About Chariot

Chariot Oil & Gas Limited (www.chariotoilandgas.com) is an independent oil and gas exploration group. The Group currently holds licences covering ten Blocks in Namibia, eight of which are offshore and two of which are onshore. All of these Blocks are currently in the exploration phase.

Shares in Chariot Oil & Gas limited are admitted to trading on the AIM Market of the London Stock Exchange under the symbol ‘CHAR’.