30 June 2009

Chariot Oil & Gas Limited

("Chariot", the "Company" or the "Group")

Result of AGM

Chariot, an independent oil and gas exploration group, announces that all proposed resolutions were duly passed (see AGM Notice dated 27 May 2009) at its Annual General Meeting, held today in Guernsey.

-Ends-

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NOTES TO EDITORS

About Chariot

Chariot Oil & Gas Limited (www.chariotoilandgas.com) is an independent oil and gas exploration group. The Group currently holds licences covering ten Blocks in Namibia, eight of which are offshore and two of which are onshore. All of these Blocks are currently in the exploration phase.

Shares in Chariot Oil & Gas limited are admitted to trading on the AIM Market of the London Stock Exchange under the symbol 'CHAR'.

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