



30 April 2015

Chariot Oil & Gas Limited

(the "Company")

Posting of Annual Report and Notice of Annual General Meeting

Chariot Oil & Gas Limited (AIM: CHAR) the Atlantic margins focused oil and gas company, announces that its Annual Report and Accounts for the 12 months to 31 December 2014 is today being posted to shareholders.

The Annual General Meeting will be held at the offices of finnCap, 60 New Broad Street, London EC2M 1JJ on 04 June 2015 at 10.00 am. A notice of this meeting is also being posted to shareholders and copies of this and the Annual Report are available on the Company's website (www.chariotoilandgas.com).

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NOTES TO EDITORS

About Chariot

Chariot Oil & Gas Limited is an independent oil and gas exploration group. It holds licences covering four blocks in Namibia, one block in Mauritania, three blocks in Morocco and four licences in the Barreirinhas Basin offshore Brazil. All of these blocks are currently in the exploration phase.

The ordinary shares of Chariot Oil & Gas Limited are admitted to trading on the AIM Market of the London Stock Exchange under the symbol 'CHAR'.