



2 December 2013

Chariot Oil & Gas Limited

("Chariot", the "Company" or the "Group")

The Company makes the following notification pursuant to Schedule Six of the AIM Rules for Companies regarding its existing block admission arrangements:

Name of Company	Chariot Oil & Gas Limited
Name of Scheme	Long Term Incentive Share Scheme
Period of Return (from/ to)	1 June 2013 – 30 November 2013
Number and class of securities not issued at the start of the period under the scheme	548,256 ordinary shares of 1p each
Number of securities admitted during the period	2,300,000 ordinary shares of 1p each
Number of securities issued under the scheme during the period	1,085,707 ordinary shares of 1p each
Balance under the scheme of securities not yet issued at the end of the period	1,762,549 ordinary shares of 1p each
Number and class of securities originally admitted and the date of admission	2,000,000 ordinary shares of 1p each admitted on 30 December 2010 2,300,000 ordinary shares of 1p each admitted on 2 October 2013

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Chariot Oil & Gas Limited is an independent oil and gas exploration group. It holds licences covering eight blocks in Namibia, through its wholly owned subsidiary Enigma Oil & Gas Exploration (Pty) Limited, one block in Mauritania through its wholly owned subsidiary Chariot Oil & Gas Investments (Mauritania) Limited and three blocks in Morocco through its wholly owned subsidiary Chariot Oil & Gas Investments (Morocco) Limited all of which are offshore. The Group's wholly owned subsidiary, Chariot Brasil Petróleo e Gás Ltda, has recently been awarded four licences in the shallow water offshore Brazil. All of these blocks are currently in the exploration phase.

The ordinary shares of Chariot Oil & Gas Limited are admitted to trading on the AIM Market of the London Stock Exchange under the symbol 'CHAR'.