



01 June 2012

**Chariot Oil & Gas Limited**

("Chariot", the "Company" or the "Group")

**Block Admission Return**

The Company makes the following notification pursuant to Schedule Six of the AIM Rules for Companies regarding its existing block admission arrangements:

<b>Name of Company</b>	Chariot Oil & Gas Limited
<b>Name of Scheme</b>	Long Term Incentive Share Scheme
<b>Period of Return (from/ to)</b>	1 December 2011 – 31 May 2012
<b>Number and class of securities not issued at the start of the period under the scheme</b>	1,492,733 ordinary shares of 1p each
<b>Number of securities issued under the scheme during the period</b>	769,538 ordinary shares of 1p each
<b>Balance under the scheme of securities not yet issued at the end of the period</b>	723,195 ordinary shares of 1p each
<b>Number and class of securities originally admitted and the date of admission</b>	2,000,000 ordinary shares of 1p each admitted on 30 December 2010

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## **NOTES TO EDITORS**

### **About Chariot**

Chariot Oil & Gas Limited is an independent oil and gas exploration group. The Group currently holds licences covering eight blocks in Namibia, through its wholly owned subsidiary Enigma Oil & Gas Exploration (Pty) Limited, and one block in Mauritania through its wholly owned subsidiary Chariot Oil & Gas Investments (Mauritania) Ltd., all of which are offshore. All of these blocks are currently in the exploration phase.

The ordinary shares of Chariot Oil & Gas Limited are admitted to trading on the AIM Market of the London Stock Exchange under the symbol 'CHAR'.

*The contents of the Company's website are not incorporated into, nor do they form part of, this announcement.*