



21st June 2010

**Chariot Oil & Gas Limited
(the "Company")**

Holding in Company

Chariot Oil & Gas Limited was notified on 18th June 2010 that Libra Advisors LLC has an interest in 5,447,696 ordinary shares in the Company, representing approximately 3.8% of the Company's issued ordinary share capital. The shares are held by the following entities to which Libra Advisors LLC acts as investment advisor:

- Libra Fund LP has a beneficial interest in 4,641,571 ordinary shares
- Libra Offshore Master Fund LP has a beneficial interest in 806,125 ordinary shares

- Ends -

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