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Chariot Oil & Gas Limited (“Chariot” or the “Company”)

27 March 2018

Result of General Meeting and Total Voting Rights

Chariot Oil & Gas Limited (AIM: CHAR), the Atlantic margins focused oil and gas exploration company, is pleased to announce that, at the Company’s General Meeting held at 10.00 a.m. today, all resolutions proposed to the shareholders were duly passed.

Accordingly it is expected that admission of the 82,582,747 Placing Shares and the 13,911,954 Open Offer Shares will become effective at 8.00 a.m. on 28 March 2018 (“**Admission**”).

On Admission, the Company will have 365,367,898 Ordinary Shares in issue and there are no shares held in treasury. Therefore the Company’s total number of Ordinary Shares with voting rights is 365,367,898 which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA’s Disclosure Guidance and Transparency Rules.

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NOTES TO EDITORS

ABOUT CHARIOT

Chariot Oil & Gas Limited is an independent oil and gas exploration group. It holds licences covering two blocks in Namibia, three blocks in Morocco and four blocks in the Barreirinhas Basin offshore Brazil. All of these blocks are currently in the exploration phase.

The ordinary shares of Chariot Oil & Gas Limited are admitted to trading on the AIM, a market operated by the London Stock Exchange under the symbol ‘CHAR’.

All capitalised terms not defined herein shall have the meanings ascribed to them in the announcement made on 27 February 2018 and confirmed in the Circular.

The information communicated in this announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) No. 596/2014. Upon the publication of this announcement via regulatory news service this inside information is now considered to be in the public domain.