



3 May 2011

**Chariot Oil & Gas Limited
(the "Company")**

Holding in Company

Chariot Oil & Gas Limited was notified on the 28 April by Credit Suisse Group AG that, as of 26 April 2011, Credit Suisse Securities (Europe) Ltd and Credit Suisse AG held an interest in 9,208,091 ordinary shares in the Company, representing 5.09% of the Company's issued ordinary share capital.

- Ends -

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