



**01 June 2011**

**Chariot Oil & Gas Limited  
(the "Company")**

**Holding in Company**

Chariot Oil & Gas Limited was notified today that, as of 31 May 2011, Citigroup Global Markets UK Equity Limited has an interest in 17,454,259 ordinary shares in the Company, representing 9.64% of the Company's issued ordinary share capital.

**- Ends -**

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