



29 April 2015

Chariot Oil & Gas Limited

(the "Company")

Holding in Company

Chariot Oil & Gas Limited was notified on 27 April 2015 that, as of 22 April 2015, a total of 16,589,695 ordinary shares in the Company are held by Resource Capital Investments Corp., Sprott Global Resource Investments Ltd. and Sprott Asset Management USA Inc., on behalf of funds and managed/discretionary accounts, representing 6.3% of the Company's issued ordinary share capital.

Controlled undertaking	Held on behalf of	Number of Shares held
Resource Capital Investments Corp. (RCIC)	Exploration Capital Partners 2012 Limited Partnership	3,906,403
Sprott Global Resource Investments Ltd. (SGRIL)	A discretionary account	5,000
Sprott Asset Management USA Inc. (SAM USA)	Certain segregated management accounts	12,678,292
Total		<hr/> 16,589,695 <hr/>

- Ends -

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