



19 April 2012

Chariot Oil & Gas Limited

("Chariot" or the "Group")

Posting of Annual Report and Notice of Annual General Meeting

Chariot Oil & Gas Limited (AIM:CHAR), the Africa focused oil and gas exploration company, announces that its Annual Report and Accounts for the ten months to 31 December 2011 is today being posted to shareholders.

The Annual General Meeting will be held at Ground Floor, Regency Court, Glatigny Esplanade, St Peter Port, Guernsey GY1 1WW on Monday 21 May 2012 at 13:00. A notice of this meeting is also being posted to shareholders and copies of this and the Annual Report are available on Chariot's website (www.chariotoilandgas.com).

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NOTES TO EDITORS

About Chariot

Chariot Oil & Gas Limited is an independent oil and gas exploration group. The Group currently holds licences covering eight blocks in Namibia, through its wholly owned subsidiary Enigma Oil & Gas Exploration (Pty) Limited, all of which are offshore. All of these blocks are currently in the exploration phase.

The ordinary shares of Chariot Oil & Gas Limited are admitted to trading on the AIM Market of the London Stock Exchange under the symbol 'CHAR'.

The contents of the Company's website are not incorporated into, nor do they form part of, this announcement.