



1 December 2016

**Chariot Oil & Gas Limited**

("Chariot", the "Company" or the "Group")

**Block Admission Return**

The Company makes the following notification pursuant to Schedule Six of the AIM Rules for Companies regarding its existing block admission arrangements:

<b>Name of Company</b>	Chariot Oil & Gas Limited
<b>Name of Scheme</b>	Long Term Incentive Share Scheme
<b>Period of Return (from/ to)</b>	1 June 2016 – 30 November 2016
<b>Number and class of securities not issued at the start of the period under the scheme</b>	4,873,488 Ordinary Shares of 1p each
<b>Number of securities issued under the scheme during the period</b>	4,077,488 Ordinary Shares of 1p each
<b>Balance under the scheme of securities not yet issued at the end of the period</b>	796,000 Ordinary Shares of 1p each
<b>Number and class of securities originally admitted and the date of admission</b>	2,000,000 Ordinary Shares of 1p each admitted on 30 December 2010 2,300,000 Ordinary Shares of 1p each admitted on 2 October 2013 3,000,000 Ordinary Shares of 1p each admitted on 10 October 2014 4,000,000 Ordinary Shares of 1p each admitted on 31 May 2016

As at 30 November 2016 the Company has an issued share capital of 268,352,392 Ordinary Shares each with voting rights. The Company does not hold any shares in treasury.

For further information please contact:

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**About Chariot**

Chariot Oil & Gas Limited is an independent oil and gas exploration group. It holds licences covering four blocks in Namibia, two blocks in Morocco and four licences in the Barreirinhas Basin offshore Brazil. All of these blocks are currently in the exploration phase.

The ordinary shares of Chariot Oil & Gas Limited are admitted to trading on the AIM Market of the London Stock Exchange under the symbol 'CHAR'.