



03 June 2013

Chariot Oil & Gas Limited

("Chariot", the "Company" or the "Group")

Block Admission Return

The Company makes the following notification pursuant to Schedule Six of the AIM Rules for Companies regarding its existing block admission arrangements:

Name of Company	Chariot Oil & Gas Limited
Name of Scheme	Long Term Incentive Share Scheme
Period of Return (from/ to)	1 December 2012 – 31 May 2013
Number and class of securities not issued at the start of the period under the scheme	611,219 ordinary shares of 1p each
Number of securities issued under the scheme during the period	62,963 ordinary shares of 1p each
Balance under the scheme of securities not yet issued at the end of the period	548,256 ordinary shares of 1p each
Number and class of securities originally admitted and the date of admission	2,000,000 ordinary shares of 1p each admitted on 30 December 2010

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NOTES TO EDITORS

About Chariot

Chariot Oil & Gas Limited is an independent oil and gas exploration group. The Group currently holds four licences in the shallow water offshore Brazil, licences covering eight blocks in Namibia, through its wholly owned subsidiary Enigma Oil & Gas Exploration (Pty) Limited, one block in Mauritania through its wholly owned subsidiary Chariot Oil & Gas Investments (Mauritania) Ltd. and three blocks in Morocco through its wholly owned subsidiary Chariot Oil & Gas Investments (Morocco) Ltd. all of which are offshore. All of these blocks are currently in the exploration phase.

The ordinary shares of Chariot Oil & Gas Limited are admitted to trading on the AIM Market of the London Stock Exchange under the symbol 'CHAR'.

The contents of the Company's website are not incorporated into, nor do they form part of, this announcement.