

# Block Admission Return

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 Chariot Oil & Gas Ld  
 02 December 2011

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**02 December 2011**

**Chariot Oil & Gas Limited**

("Chariot", the "Company" or the "Group")

**Block Admission Return**

The Company makes the following notification pursuant to Schedule Six of the AIM Rules for Companies regarding its existing block admission arrangements:

<b>Name of Company</b>	Chariot Oil & Gas Limited
<b>Name of Scheme</b>	Long term Incentive Share Scheme
<b>Period of Return (from/ to)</b>	1 January 2011 - 30 November 2011
<b>Number and class of securities not issued at the start of the period under the scheme</b>	2,000,000 ordinary shares of 1p each
<b>Number of securities issued under the scheme during the period</b>	507,267 ordinary shares of 1p each
<b>Balance under the scheme of securities not yet issued at the end of the period</b>	1,492,733 ordinary shares of 1p each
<b>Number and class of securities originally admitted and the date of admission</b>	2,000,000 ordinary shares of 1p each admitted on 30 December 2010

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**NOTES TO EDITORS**

**About Chariot**

Chariot Oil & Gas Limited is an independent oil and gas exploration group. The Group currently holds licences covering eight blocks in Namibia, all of which are offshore. All of these blocks are currently in the exploration phase.

Shares in Chariot Oil & Gas limited are admitted to trading on the AIM Market of the London Stock Exchange under the symbol 'CHAR'. *Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.*

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