



**25<sup>th</sup> March 2010**

**Chariot Oil & Gas Limited  
("the Company")**

**Holding in Company**

The Company was notified today by Photon Global Limited that as of 24th March 2010, it now holds 6,890,439 ordinary shares in the Company. This holding represents approximately 4.88% of the Company's issued ordinary share capital.

**- Ends -**

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